



SHIFT TO TECHNOLOGY IS IRREVERSIBLE

SENATE PASSES \$1.9 TRILLION
STIMULUS PACKAGE



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- ✓ The House of Representatives & Senate have passed the \$1.9 trillion spending package which will support the US economies recovery.
- ✓ Non-farm employment in February 2021 showed improvement as administration of COVID-19 vaccines continue to rise globally.
- ✓ Timing the markets is dangerous. Shift to technology is irreversible. Which asset class and sector do you think will perform the best over 10 years? Technology.
- ✓ iShares Corporate Bond Index is down 7.32% over the last year. Multi-Asset Manager Funds do not offer the solution they promised. Positive yield curve indicates growth in the USA economy.

Stimulus Package Given Final Approval

\$1.9TR RELIEF PACKAGE PASSED IN THE SENATE ON SATURDAY

(Positive for the US Economy injecting vast amounts of federal resources into the economy)



- ✓ There will be significant economic benefits from the relief package being passed, as people look to spend the influx of cash being delivered.

SIGNIFICANT
DECLINE IN THE
NUMBER OF
NEW CASES IN
THE US
MAR 7, 2021

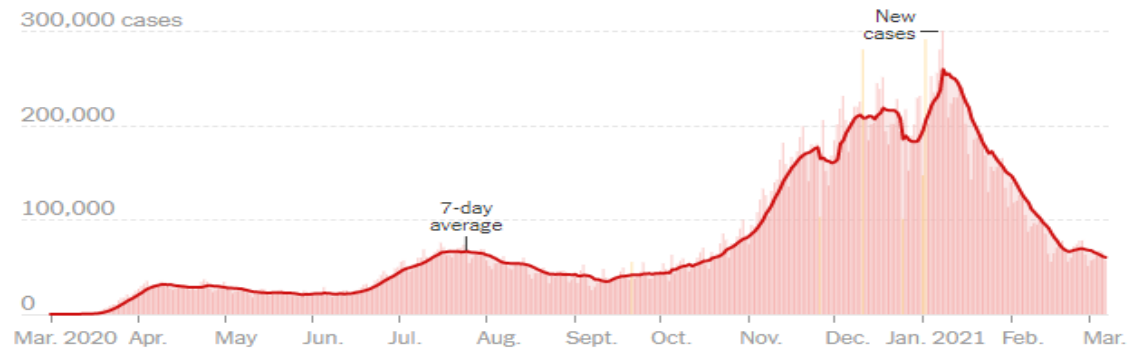
(Significant improvement and there are signs that new infections are leveling off. It will take time to fully overcome COVID-19.)

Infection Numbers Continue To Fall

Coronavirus in the U.S.: Latest Map and Case Count

Updated March 7, 2021, 12:07 A.M. E.T.

[Leer en español](#)



	TOTAL REPORTED	ON MARCH 6	14-DAY CHANGE
Cases	28.9 million+	56,606	-11% →
Deaths	523,970	1,459	-5% →

■ Day with reporting anomaly. 14-day change trends use 7-day averages.

- ✓ New cases of COVID-19 are declining. This is allowing lockdowns to end and economies to slowly re-open.

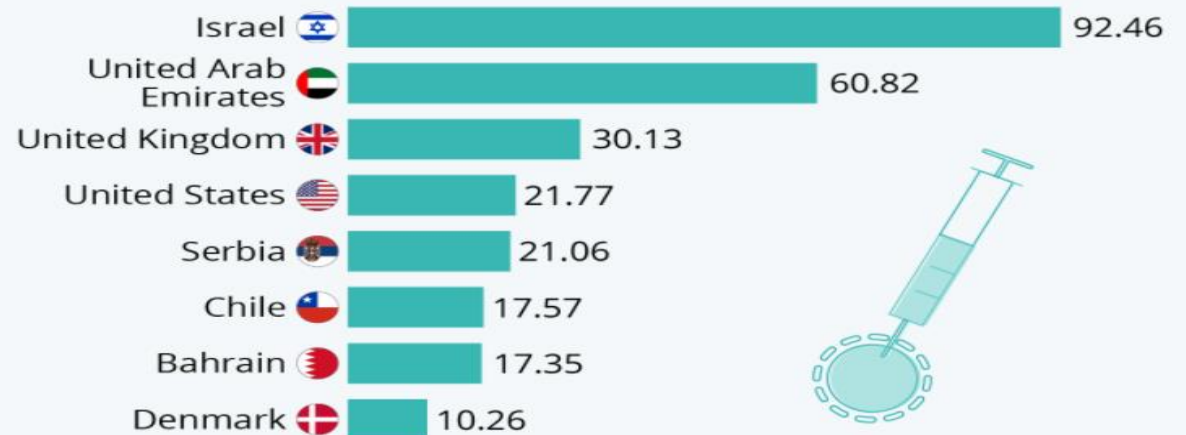
MARCH 4, 2021
32.99% UK,
24.95% USA,
EUROPE 8.65%

(There is a clear path that everyone
will be vaccinated)

People Are Being Vaccinated More Rapidly

The Countries With The Highest Rate Of Covid-19 Vaccination

Covid-19 vaccination doses administered per 100 people
(Feb 27, 2021)*



Numbers counted as a single dose and may not equal the total number of people vaccinated.

Source: Our World in Data



statista

- ✓ Vaccinations are being widely administered now and a clear picture of when everyone will be vaccinated is beginning to emerge.

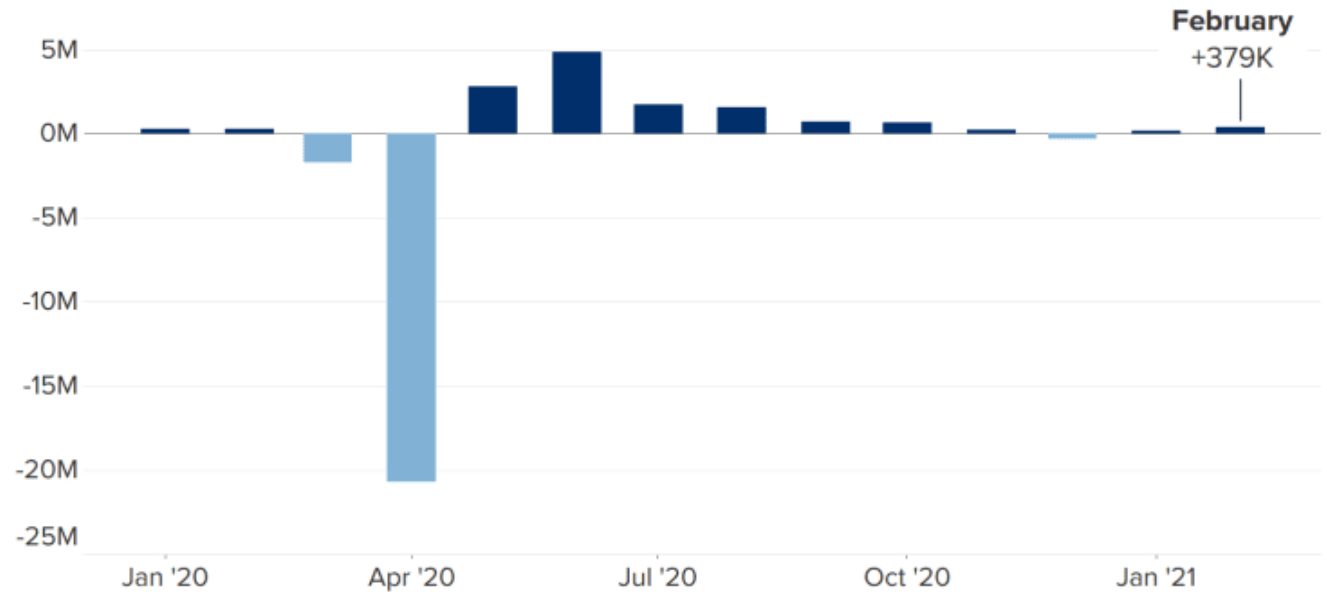
NON-FARM PAYROLLS FEBRUARY 2021

(Hiring surged in February as US economic activity increased with COVID-19 cases dropping and vaccine rollouts providing hope for more growth)

Hiring Surges As Economy Begins To Recover

Monthly job growth

Total nonfarm payrolls, change from previous month



SOURCE: Bureau of Labor Statistics. Data is seasonally adjusted.



- ✓ Hiring surged in February, as hope for a return to normality increased due to the rollout of vaccines and COVID-19 cases falling.

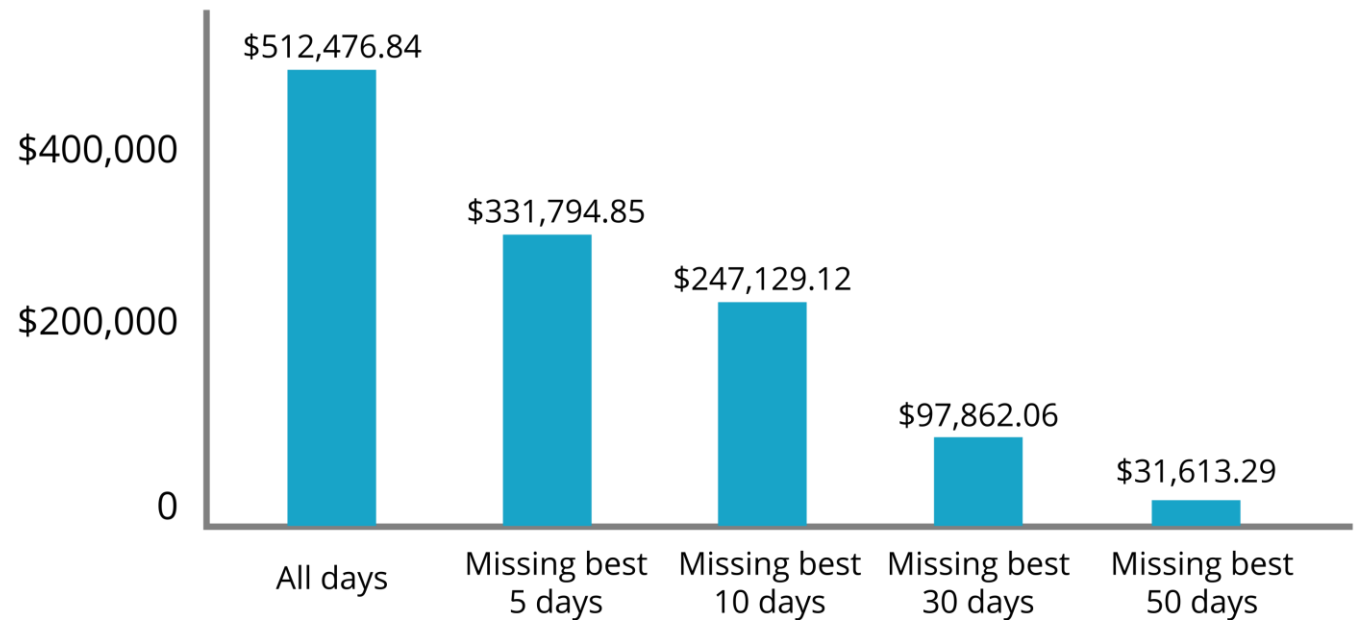
TRYING TO TIME THE MARKET CAN COST YOU

(No one can time markets
effectively and consistently)

Being Invested Is Better Than Trying To Time The Market

Trying to time the market can cost you.

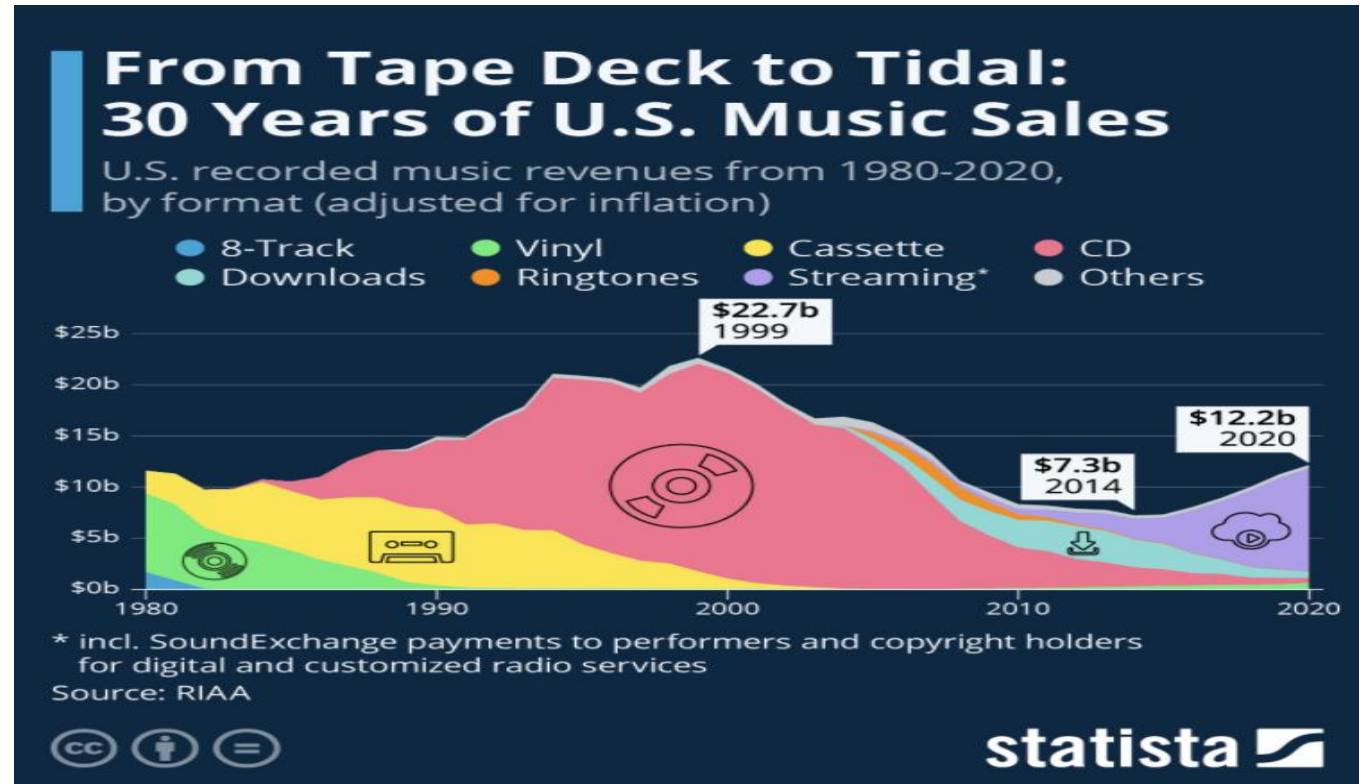
Hypothetical growth of \$10,000 invested into S&P 500 from Jan. 1, 1980 to May 20, 2016



- ✓ Being invested in the market instead of trying to time it is a much better strategy.
- ✓ Just missing the best 10 days would have halved returns if invested as above.

SHIFT TO
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Technology Is Making Our Lives Easier



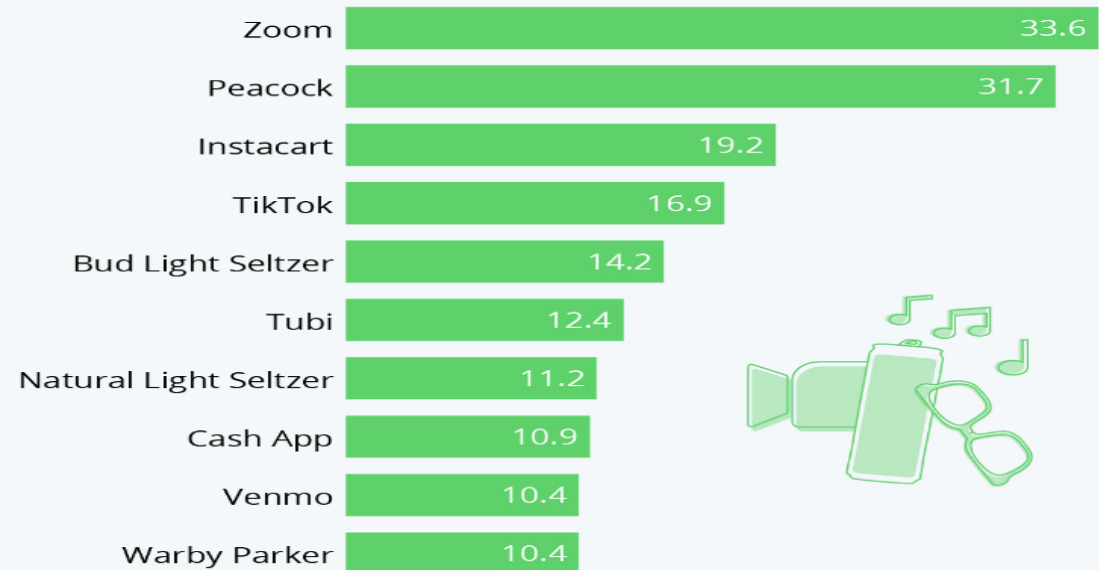
- ✓ Technology is more readily available to a larger percentage of the population.
- ✓ This is increasingly easy to use, most people prefer to stream than use outdated tech.

SHIFT TO
TECHNOLOGY IS
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Brand Growth Lies With Technology Companies

Fastest Brand Growth in 2020

Percent growth in consumer name recognition with each brand in 2020



Source: Morning Consult



statista

- ✓ During the pandemic we have all grown accustomed to using new technologies that we may not have had knowledge of before.
- ✓ These companies are now ingrained into our daily lives to such an extent we would struggle to revert to older technologies.

PANDEMIC ACCELERATES THE SHIFT TO ONLINE RETAIL

(The chart illustrates the move online over the past few years and particularly in 2020)

Brand Growth Lies With Technology Companies

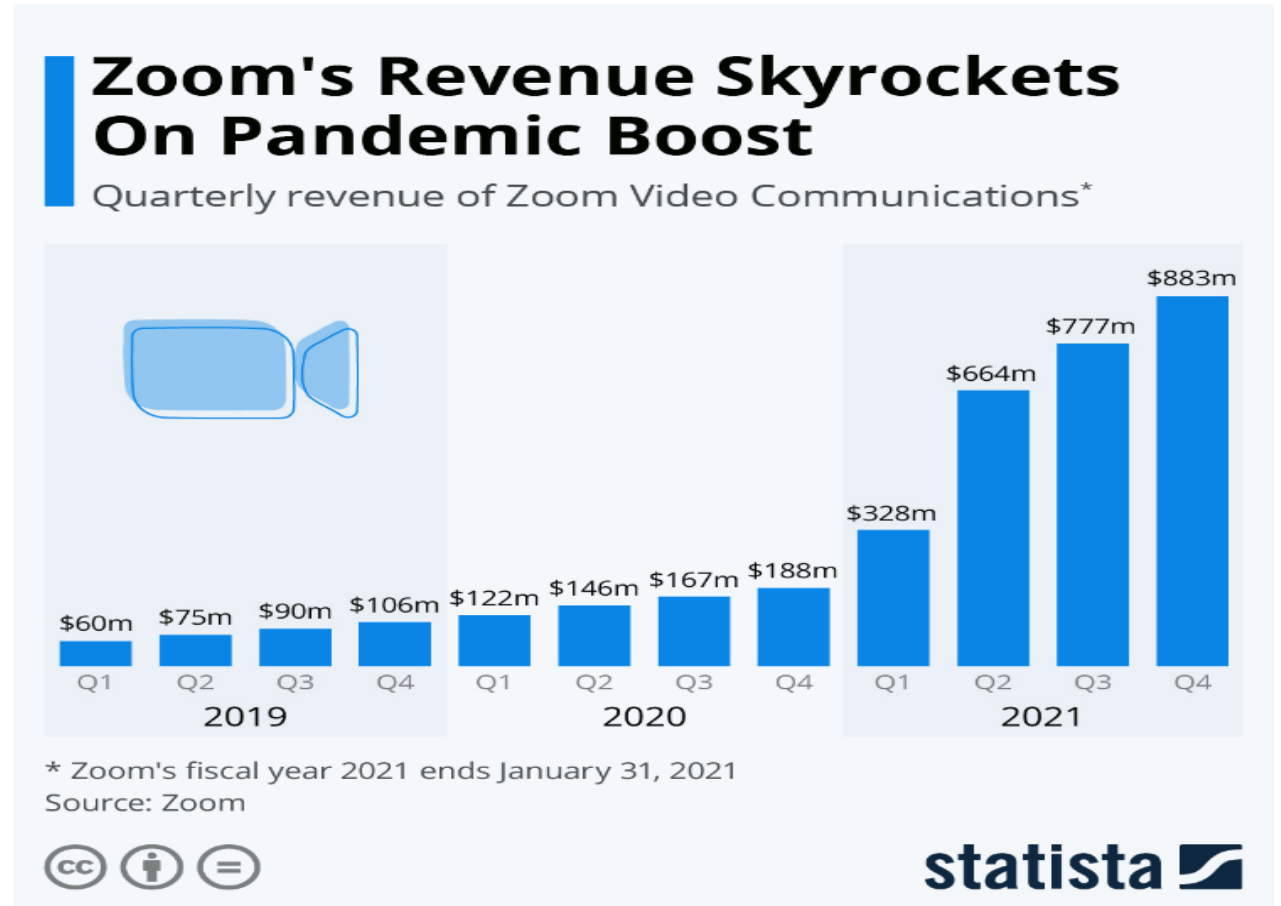


- ✓ Lockdowns and travel restrictions have exposed more people to the benefits of online retail. This has caused an ongoing trend to be accelerated due to the pandemic.

ZOOM'S REVENUES SKYROCKET ON PANDEMIC BOOST

(Covid-19 has pushed us to use
technology)

Zoom Has Grown Exponentially During The Pandemic



- ✓ Zoom is a perfect example of a company now being embedded in our daily lives, and the benefits to the revenue on the back of that are clearly shown above.

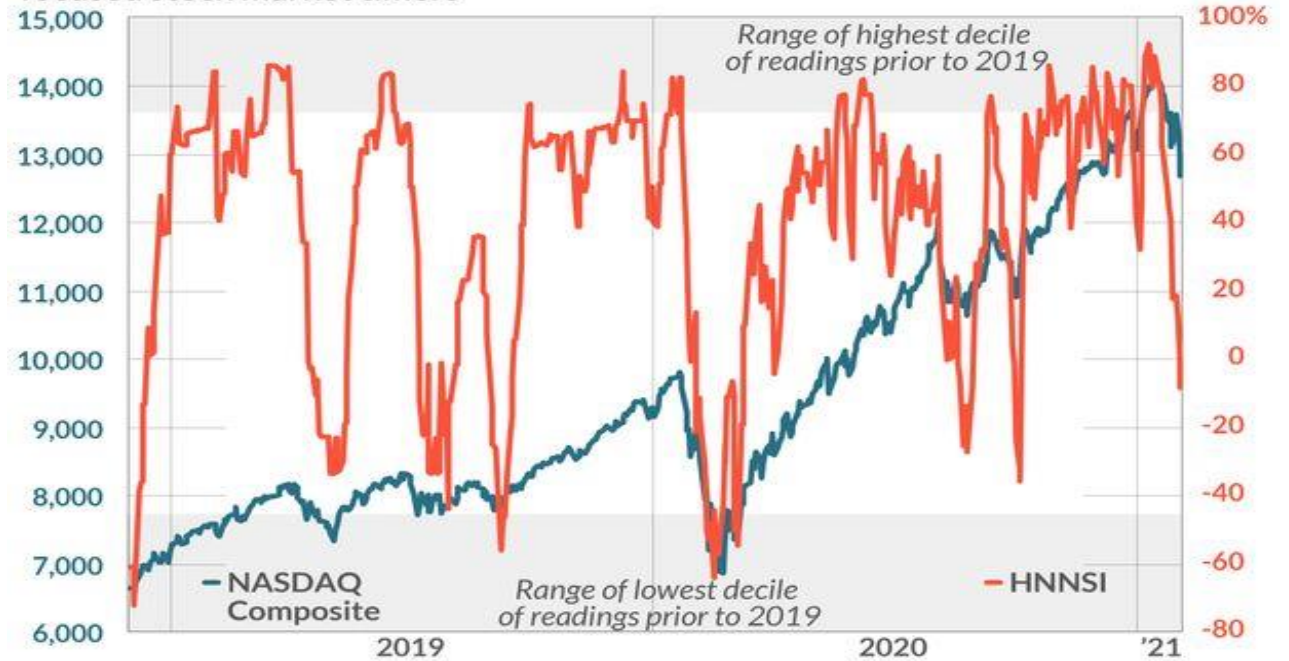
Selling Of 'Market-Timer' Trading Is Ending

SELLING BY
MARKET-TIMERS IS
COMING TO AN
END. END OF
SHORT-TERM
SPECULATION
SELLING

(End of Correction)

Running for the exits

Average recommended stock market exposure among short-term Nasdaq-focused stock market timers*

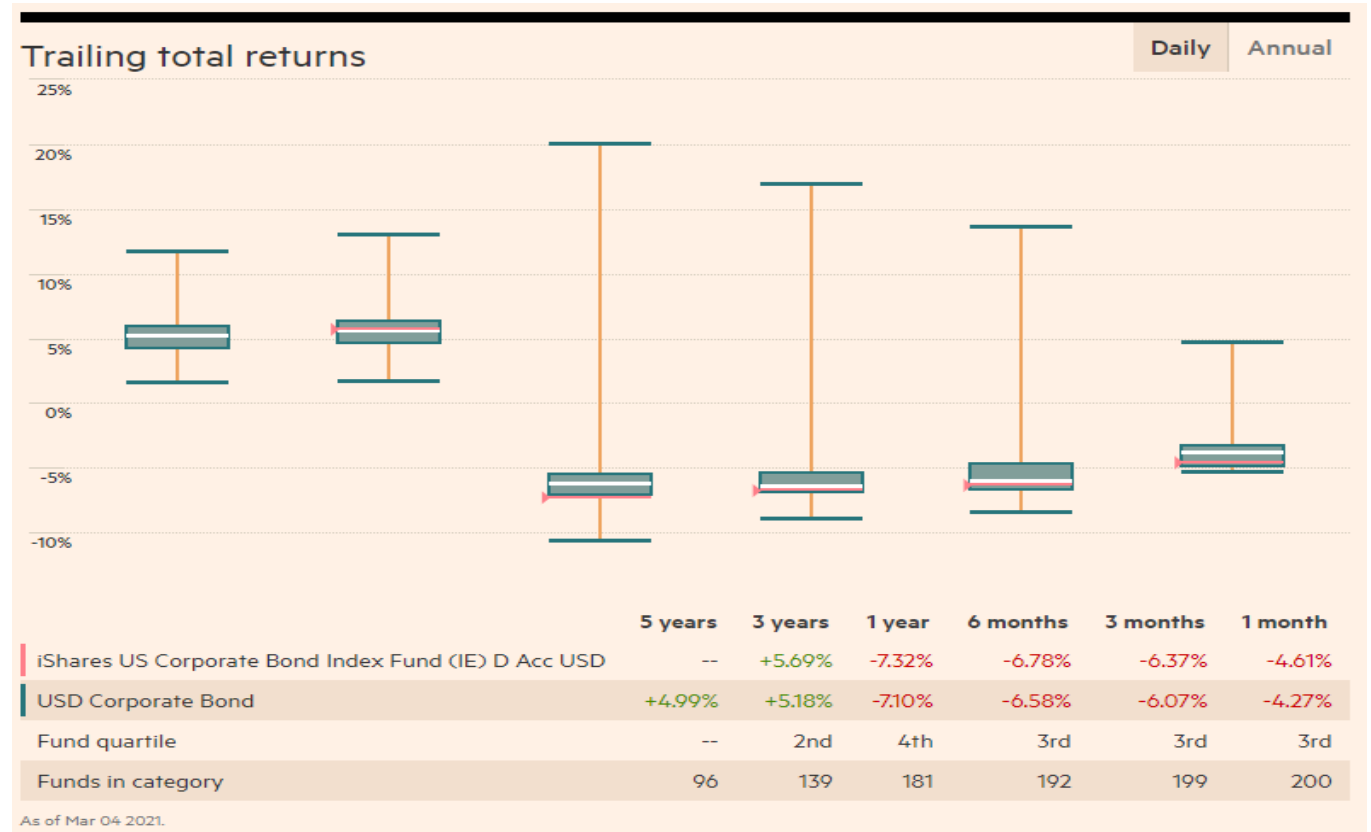


*As measured by the Hulbert Nasdaq Newsletter Sentiment Index (HNNSI) Source: www.HulbertRatings.com

- ✓ Volatility in the NASDAQ has increased as short-term momentum traders try to time market sentiment.
- ✓ The chart shows sentiment nearing a low and indicates the likelihood of a rally in the market.

iSHARES US
CORPORATE
BOND INDEX
FUND IS DOWN
7.32% 1 YEAR

Corporate Bonds Are Negative



- ✓ The returns on bonds, such as the iShares US Corporate Bond Index, shows that the only real return on investment is in equities.

Technology Will Continue To Perform Strongly

WHICH ASSET
CLASS DO YOU
THINK IS GOING
TO SHOW THE
BEST
PERFORMANCE
OVER NEXT 10
YEARS



- ✓ Technology is now its own asset class, and continues to go from strength to strength, which has only been accelerated by the pandemic.

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